

APPROVED CREDITO VALTELLINESE DRAFT FINANCIAL STATEMENTS AND THE CONSOLIDATED ANNUAL REPORT AS AT 31 DECEMBER 2018

Sondrio, 12 March 2019 – The Board of Directors of Creval has examined and approved today Credito Valtellinese's draft financial statements and the consolidated annual report as at 31 December 2018, confirming the preliminary results approved and released on 6 February.

On the General Meeting, to be convened on single call on 30 April 2019, the Board of Directors will submit to the approval of Shareholders the proposal to allocate the Euro 17,852,818 net income of the Parent company Credito Valtellinese S.p.A. as follows: Euro 892,641 to Legal Reserve and the remaining 16,960,177 to Loss Carryforward, with no dividend distribution to shareholders.

The notice to convene will be published within the prescribed time limits, together with the documentation required under applicable regulations.

The draft financial statements, the consolidated annual report, as well as the Non-financial consolidated statement (*Dichiarazione consolidata di carattere non finanziario* - DCNF) under articles 3 and 4 of Lgs. D. no. 254/2016 and the Corporate governance report will be made available to the public within the prescribed time-period at the Corporate head office, on the Bank's website (www.gruppocreval.com), and on the website of the authorized central storage mechanism "eMarket Storage" (www.emarketstorage.com).

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